

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Jeffrey D. Saferstein
Jessica Liou
Furqaan Siddiqui

Attorneys for Digital Currency Group, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

AFFIDAVIT OF SERVICE

Tyler J. Okada, being duly sworn, hereby deposes and says:

1. I am over 18 years of age and am not a party to the above-captioned proceedings.

I am employed by Weil, Gotshal & Manges LLP, having offices at 767 Fifth Avenue, New York, New York 10153.

2. In accordance with the procedures set forth in the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 44], on January 9, 2024, I caused the following document to be electronically filed with the Court, using the Court's electronic filing

¹ The debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R) (collectively, "**Genesis**"). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

system and served via the court's CM/ECF system on the parties that have consented to electronic service of all filings:

- *Declaration of Adam W. Verost in Support of Digital Currency Group, Inc.'s and DCG International Investments Ltd.'s Objection to Confirmation of the Amended Joint Plan of Genesis Global Holdco, LLC, et al.*
[Docket No. 1139]

3. On January 9, 2024, I caused true and correct copies of the foregoing document to be served upon the parties listed on **Exhibit A** as indicated.

/s/ Tyler J. Okada
Tyler J. Okada

Sworn to before me this
11th day of January 2024

/s/ Tanya T. Stewart
Tanya T. Stewart
Notary Public, State of New York
No. 01ST6385817
Qualified in Kings County
Commission Expires Jan 14, 2027

Exhibit A

(Served via Email on January 9, 2024)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato	250 West 55th Street		New York	NY	10019		212-836-8000	212-836-8689	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem	60 East 42nd Street, 46th Floor		New York	NY	10165		212-267-7342	212-918-3427	eneiger@askllp.com mudem@askllp.com
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak	1700 Farnam St. Ste. 1500		Omaha	NE	68102		402-636-8317	402-344-0588	jhollembeak@bairdholm.com
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Kenneth J. Aulet	Seven Times Square		New York	NY	10036		212-209-4800		kaulet@brownrudnick.com
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer	One Financial Center		Boston	MA	02111		617-856-8200	617-856-8201	msawyer@brownrudnick.com
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy	US Bankruptcy Court SDNY	300 Quarropas Street, Room 147	White Plains	NY	10601				
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey	One Liberty Plaza		New York	NY	10006		212-225-2314		jamassej@cgsh.com soneal@cgsh.com
		Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi, Sabrina A. Bremer, Thomas S. Kessler, Brad Lenox, David Z. Schwartz, Deandra Fike	One Liberty Plaza		New York	NY	10006		212-225-2000	212-225-3999	jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com aweaver@cgsh.com rzutshi@cgsh.com sabremer@cgsh.com tkessler@cgsh.com blenox@cgsh.com dschwartz@cgsh.com dfike@cgsh.com
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Derar Islim, Arianna Pretto-Sankman	175 Greenwich Street	Floor 38	New York	NY	10007				arianna@genesistrading.com ahammer@hmblaw.com
Debtors	Genesis Global Holdco, LLC		175 Greenwich Street	Floor 38	New York	NY	10007				ndelman@hmblaw.com ecfnofices@hmblaw.com
Counsel to Foundry Digital LLC	Horwood Marcus & Berk Chartered	Attn: Aaron L. Hammer, Nathan E. Delman	500 W. Madison St., Ste. 3700		Chicago	IL	60661		312-606-3200	312-606-3232	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com erin.diers@hugheshubbard.com
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers	One Battery Park Plaza		New York	NY	10004		212-837-6000	212-422-4726	
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	1111 Constitution Ave., NW		Washington	DC	20224		800-973-0424	855-235-6787	mimi.m.wong@irsounsel.treas.gov
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	mimi.m.wong@irsounsel.treas.gov
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Kaplan Fox & Kilsheimer LLP	Attn: Jeffrey P. Campisi	800 Third Avenue, 38th Floor		New York	NY	10022		212-687-1980	212-687-7714	jcampisi@kaplanfox.com
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler	601 Lexington Avenue		New York	NY	10022		212-446-4800	212-446-4900	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com
Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte	800 Third Avenue		New York	NY	10022		212-488-1200	212-488-1220	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Jessica Berman, Christine Porter, & Herb Baer	55 East 52nd Street	17th Floor	New York	NY	10055		212-257-5450	646-328-2851	genesisteam@ra.kroll.com serviceqa@ra.kroll.com
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif Taousse, Marissa Alter-Nelson	1271 Avenue of the Americas		New York	NY	10020		212-906-1200	212-751-4864	adam.goldberg@lw.com chris.harris@lw.com brett.neve@lw.com nacif.taousse@lw.com marissa.alter-nelson@lw.com
Counsel to Joint Liquidators of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Eric R. Swibel	330 North Wabash Avenue	Suite 2800	Chicago	IL	60611		312-876-7700	312-993-9767	eric.swibel@lw.com
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. Orman	355 South Grand Avenue, Suite 100		Los Angeles	CA	90071		213-485-1234	213-891-8763	nima.mohebbi@lw.com tiffany.ikeda@lw.com sarah.mitchell@lw.com emily.orman@lw.com

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel to 250 Park LLC	Leech Tishman Robinson Brog, PLLC	Attn: Fred B. Ringel	875 Third Avenue, 9th Floor		New York	NY	10022		212-603-6300	212-956-2164	fringel@leechtishman.com
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea	One Lowenstein Drive		Roseland	NJ	07068		973-597-2500	973-597-2333	metkin@lowenstein.com abehlmann@lowenstein.com mpapandrea@lowenstein.com
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP	Attn: Darren Azman, Joseph B. Evans, Lucas Barrett	One Vanderbilt Avenue		New York	NY	10017-3852		212-547-5400	212-547-5444	dazman@mwe.com jbevans@mwe.com lbarrett@mwe.com
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP	Attn: Gregg Steinman	333 SE 2nd Avenue	Suite 4500	Miami	FL	33131-2184		305-329-4473	305-503-8805	gsteinman@mwe.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein	570 Broad Street	Suite 1401	Newark	NJ	07102		973-565-2183	973-622-5314	jbernstein@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard	225 Liberty Street	36th Floor	New York	NY	10281		973- 565-2048	212-483-9129	nleonard@mdmc-law.com
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea	1300 Mt. Kemble Avenue	P.O. Box 2075	Morristown	NJ	07962-2075		201-493-3709	973-425-0161	vshea@mdmc-law.com
Counsel to BAO Family Holdings LLC	Medina Law Firm LLC	Attn: Eric S. Medina	641 Lexington Avenue	Thirteenth Floor	New York	NY	10022		212-404-1742	888-833-9534	emedina@medinafirm.com
Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP New York State Office of the Attorney General	Attn: Heath D. Rosenblat, Jason P. Gottlieb	909 Third Avenue	27th Floor 28 Liberty St., 21st Floor	New York	NY	10022		212-735-8600	212-735-8708	hrosenblat@morrissoncohen.com
Counsel to NYSOAG		Attn: Gabriel Tapalaga	Investor Protection Bureau		New York	NY	10005		212-416-6177		gabriel.tapalaga@ag.ny.gov
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez	1301 Avenue of the Americas		New York	NY	10019-6022		212-318-3000	212-318-3400	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes	Alexander Hamilton Custom House	One Bowling Green, Suite 515	New York	NY	10014		212-510-0500	212-668-2255	ustpregion02.nycf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov
Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson	200 Park Avenue		New York	NY	10166		212-318-6000	212-319-4090	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward	222 Delaware Avenue, Suite 1101		Wilmington	DE	19801		302-252-0920		cward@polsinelli.com
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson	600 Third Avenue, 42nd Floor		New York	NY	10016		212-684-0199		jeremy.johnson@polsinelli.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavaréz, William D. Dalsen	Eleven Times Square		New York	NY	10036		212-969-3000		brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com PDoyle@proskauer.com GSanchezTavaréz@proskauer.com wdalsen@proskauer.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant	70 West Madison, Suite 3800		Chicago	IL	60602		312-962-3550		jsazant@proskauer.com
Counsel to Ad Hoc Group of Dollar Lenders	Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	7 Times Square		New York	NY	10036-6569		212-421-4100	212-326-0806	slieberman@pryorcashman.com msilverman@pryorcashman.com
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury	100 F Street, NE		Washington	DC	20549		202-942-8088		secbankruptcy@sec.gov nyrobankruptcy@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022		212-336-1100		bankruptcynoticeshr@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	One Penn Center	1617 JFK Blvd, Ste 520	Philadelphia	PA	19103		215-597-3100		secbankruptcy@sec.gov
Special Litigation Counsel to the Official Committee of Unsecured Creditors	Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004		212-574-1200		ashmead@sewkis.com kotwick@sewkis.com lotempio@sewkis.com matott@sewkis.com

In re: Genesis Global Holdco, LLC, et al.

Master Service List

Case No. 22-10063 (SHL)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Silver Golub & Teitell LLP	Attn: Ian W. Sloss	One Landmark Square, 15th Floor		Stamford	CT	06901		203-325-4491	203-325-3769	isloss@sgtlaw.com
Attorney for Vivian Farmery	Stuart P. Gelberg	Attn: Stuart P. Gelberg	125 Turkey Lane		Cold Spring Harbor	NY	11724		516-228-4280		
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen	125 Broad Street		New York	NY	10004		212-558-4000	212-558-3588	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com
Counsel to TN Dept of Revenue	TN Dept of Revenue	Attn: TN Attorney General's Office	Bankruptcy Division	PO Box 20207	Nashville	TN	37202-0207				
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division	86 Chambers Street	3rd Floor	New York	NY	10007		212-637-2200	212-637-2685	jeffrey.oestericher@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.rifkin@usdoj.gov
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui	767 Fifth Avenue		New York	NY	10153		212-310-8000	212-310-8007	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce	111 South Wacker Drive	Suite 5100	Chicago	IL	60606		312-881-5400	312-881-5450	gregory.pesce@whitecase.com cshore@whitecase.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises	1221 Avenue of the Americas		New York	NY	10020		212-819-8200	212-354-8113	philip.abelson@whitecase.com michele.meises@whitecase.com
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP	Attn: Daniel I. Forman	787 Seventh Avenue		New York	NY	10019		212-728-8000	212-728-8111	dforman@willkie.com dburke@willkie.com
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP	Attn: Donald Burke, Mark T. Stancil	1875 K Street, N.W.		Washington	DC	20006		202-303-1000	202-303-2000	mstancil@willkie.com
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan	156 West 56th Street		New York	NY	10019		212-237-1000	212-262-1215	jsullivan@windelsmarx.com